

## **Three Steps to Design Your Actuator**

## **Step 1:** Bearing System

Page 5



## **Step 2:** Drive Options

Page 6

#### **Screw Diameters**

- 6 mm
- 10 mm

#### Nut:

- Constant Force<sup>™</sup> anti-backlash nut
- · Ball screw also available



CONSTANT Force Technology

Step 2
What lead screw
best fits
my application?

## Step 3: Motor & Drive Type - NEMA 17 or NEMA 23

Page 7

### **Integrated Screw & Motor**

Lead screw aligned and fixed directly with motor

#### **Motor Mount**

 Attach any stepper, servo, or smart motor



## **Manual Hand Knob**

 Hand knob for manually adjusting screw driven system



If you are utilizing our digital Compact Series catalog, you can click these icons, throughout the publication, to get more information. *Hyperlinks go to English language website*.









Step 3 What motor and drive type do I need?

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Step 1

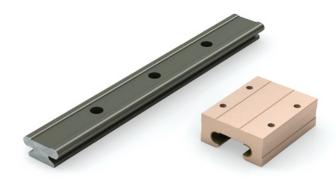
## **Bearing System Selection**

**Gliding Surface Technology** 

**Plain Bearing** 

- · Low cost
- · Utilizes bonded FrelonGOLD® bearing surfaces
- · Self-lubricating and maintenance free
- · No catastrophic failure
- · No metal-to-metal contact, vibration damping
- · Wide temperature range
- · Resists contamination
- · 510 mm maximum length





Note: Plain bearings should comply with the 2:1 ratio rule.



## **Profile Rail Technology**

## **Ball bearing linear guides**

- · High precision and high speeds
- · Size 15 mm bearing block
- · Rigid and precise recirculating ball design
- · Increased stiffness and preloaded bearing performance
- · Supports cantilevered loads
- · Low coefficient of friction
- · 1,000 mm maximum length





Uniform dimensioning provides design flexibility.

## **Lead Screw and Nut Options**

Step 1

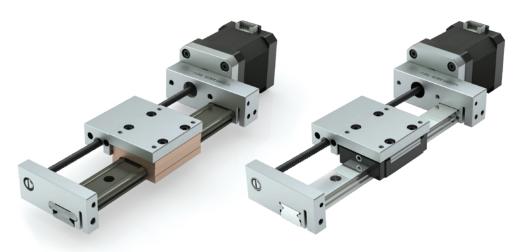
Step 2

Sten 3

## **Lead Screw Options**

- · 6 mm and 10 mm diameter lead screw
- · Self-lubricating PTFE coated
- · 1, 2, 5, 10 mm leads most common
- · Other leads available-consult factory





### Nut

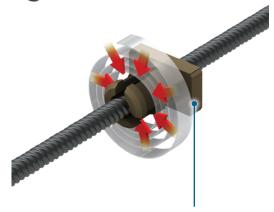
### **Constant Force™ Anti-Backlash Nut**

An intuitive leap forward in nut design for lead screw applications, Constant Force Technology utilizes a constant force spring to apply a uniform pressure to the nut at all stages of the motion profile.

- · Greater consistency and resistance to backlash
- · Configurable for various torque requirements
- · Patent pending self-adjusting anti-backlash feature
- · Polymer nuts are self-lubricating and maintenance free









Patent pending Constant Force Technology nut provides consistent anti-backlash operation

## **Motor Type Selection**

Step 3

**Integrated stepper motor** 

· Lead screw aligned and fixed directly with motor

· Fewer components means greater accuracy, increased rigidity, and less cost

· 6 mm and 10 mm diameter lead screw driven

- NEMA 17 and NEMA 23 motors
- · Single and double stack
- · Standard wire connection is onboard plug-included connector plug with 12" leads
- · Longer leads available, consult factory







plug with 12" leads included with purchase



System Ordering Information Page 11

## **Motor mount**

· One-piece main frame holds shaft-to-shaft centerline

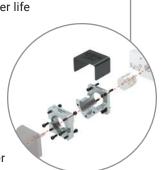
· Extends motor and coupler life

· Increases accuracy and repeatability

· Attach NEMA 17 or NEMA 23 stepper, servo, or smart motor

6 mm and 10 mm diameter lead screw driven

- · Easy to assemble
- · Easily attached with adapter plate and coupler
- · Assembled system available with motor and motor mount, consult factory







**Motor Mount Details** Page 13

### **Manual Hand Knob**

· Hand adjustment knob is used for manually adjusting screw driven systems



## **Bearing System Overview**

## **Gliding Surface Technology**

## **Plain Bearing**

## Overview

- Low-23 mm-profile design
- · 510 mm maximum length
- · Size 15 mm bearing block
- Utilizes the bonded FrelonGOLD® self-lubricating and maintenance free bearing surfaces
- · Smooth and quiet operation
- · Vibration damping and shock resistant

## **Lead Screw & Nut**

- · Lead screw 6 mm
- · 300 series stainless steel with PTFE coating
- · 1, 2, 5, 10 mm leads most common
- · Other leads available-consult factory
- Constant Force<sup>™</sup> anti-backlash nut

## **Motor and Drive Type**

#### **Integrated Stepper Motor**

- Integrated lead screw eliminates components and tolerance stack-ups
- · Improved rigidity and performance
- · Reduced system costs
- · Connector with 12" flying leads included

### **Motor Mount**

· Designed to work optimally with R+W EKL2 coupler

#### **Manual Hand knobs**

Hand adjustment knob is used for manually adjusting screw driven systems







## **Profile Rail Technology**

## **Ball Bearing Linear Guides**

### Overview

- · Three profile choices
- · 1,000 mm maximum length
- · Size 15 mm bearing block
- · High precision, rigidity, and speeds
- Increased stiffness and preloaded bearing performance
- · Supports cantilevered loads
- · Low coefficient of friction

## **Lead Screw and Nut**

- · Lead screw 6 mm and 10 mm diameter
- · 300 series stainless steel with PTFE coating
- · Variety of leads
- · Other leads available-consult factory
- Constant Force<sup>™</sup> anti-backlash nut
- · 8 mm ball screw also available

## **Motor and Drive Type**

### **Integrated Stepper Motor**

- Integrated lead screw eliminates components and tolerance stack-ups
- Improved rigidity and performance
- · Reduced system costs
- · Connector with 12" flying leads included

#### **Motor Mount**

· Designed to work optimally with R+W EKL2 coupler

#### **Manual Hand knobs**

Hand adjustment knob is used for manually adjusting screw driven systems

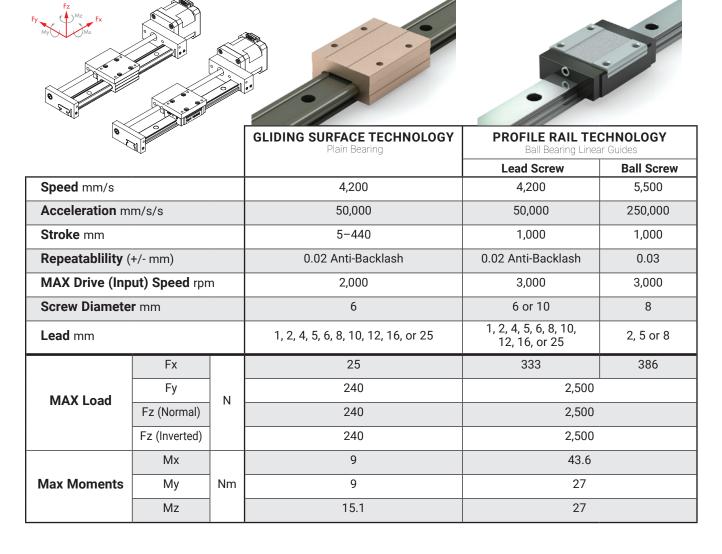




System Ordering Information Page 11

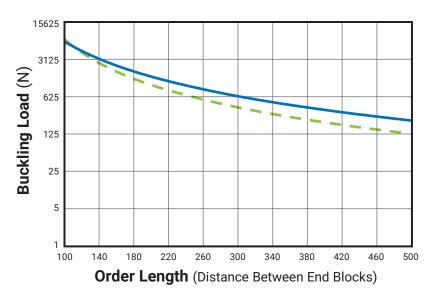


**Basic System Properties** 



## **Buckling column load curve**

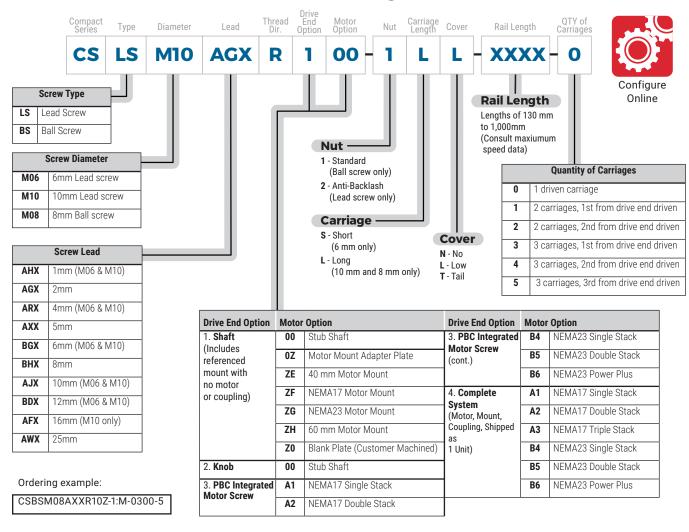
6 mm diameter lead screw



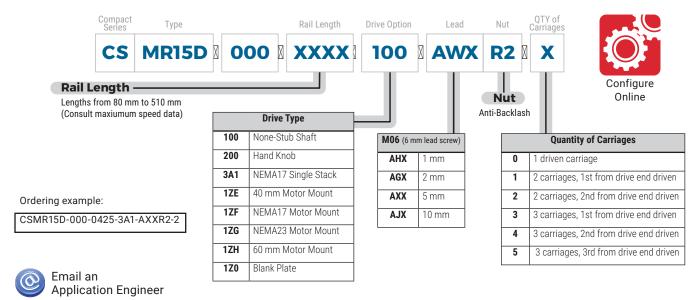
Integrated ScrewStub Shaft/Motor Mount

Note: Based on 500 mm stroke, GST version with .125 C.O.F. and .3G acceleration. Based on 24 volt, but higher voltage amplifiers may produce higher speeds.

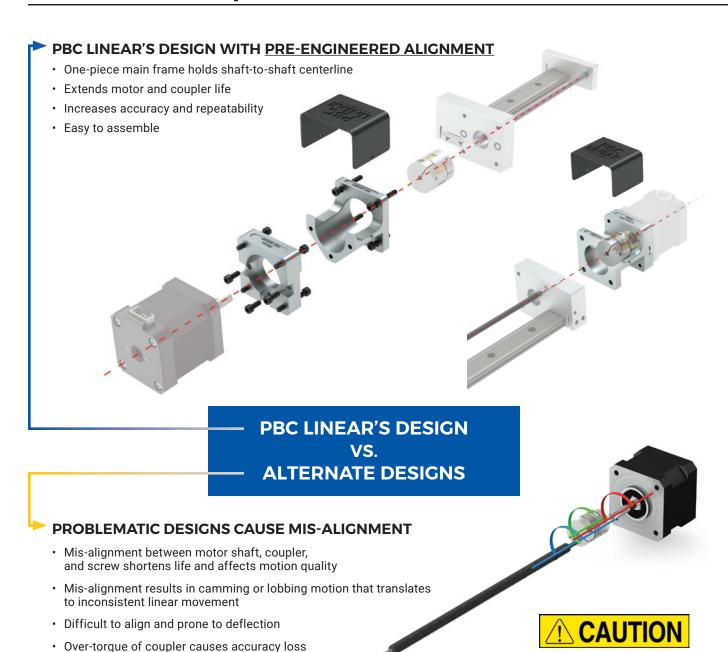
## **Profile Rail Ordering Information**



## **Gliding Surface Rail Ordering Information**



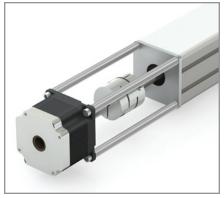
## **Motor Mount Option Benefits**



### **PROBLEM #1: DEFLECTION**



### **PROBLEM #2: TWIST**



**PROBLEM #3: OFF CENTERLINE** 



## **Ordering Motor Mount Option**

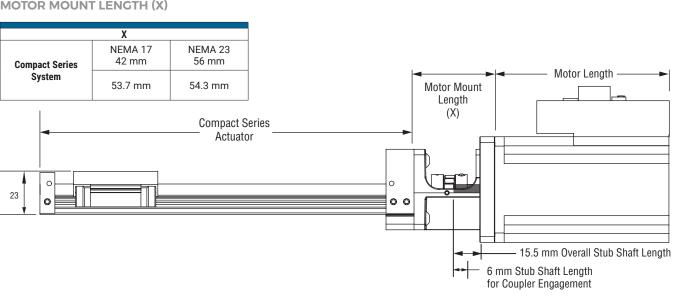
Compact Series System Gliding Surface Technology – Plain Bearing Profile Rail Technology – Ball Bearings	Motor Size	Part Number	Recommended Coupler Ordered Separately or Customer Supplied	Included with Motor Mount Purchase	
	NEMA 17 42 mm	UGA040A-3PMM-HF		(1) Main frame with 4 SBHCS	
	NEMA 23 56 mm	UGA040A-3PMM-HG	R + W EKL2  Maximum coupler dimensions: 25 mm 0.D. x 26 mm length	(Socket Button Head Cap Screw) (1) Motor plate with 3 SBHCS for attaching to frame* (1) Cover (plastic)	
	Blank Plate (customer machined)	UGA040A-3PMM-H0		* Customer supplies motor screws	

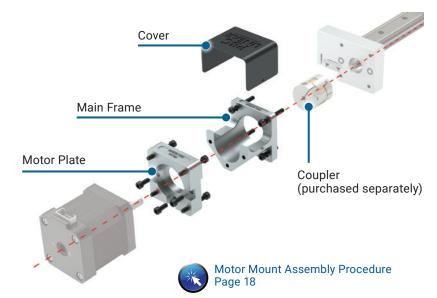


### **STUB SHAFT DIMENSIONS**

Stub Shaft Diameter	3.5 mm
Overall Stub Shaft Length	20 mm
Stub Shaft Length for Coupler Engagement	6 mm

### **MOTOR MOUNT LENGTH (X)**





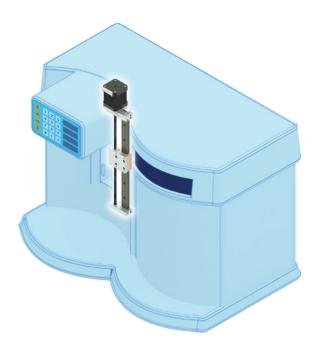
## **Applications**

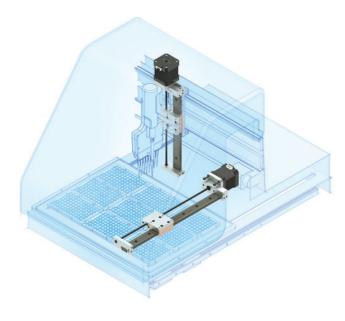
## **Medical and Laboratory Equipment:**

The self-lubricating FrelonGOLD® bearing liner, in the plain bearing option of the Compact Series, is ideal for environments where no grease or lubrication can be present.

## **Well Plate Handling:**

Compact Series installed in an intricate well plate handler—providing accurate and reliable linear motion.

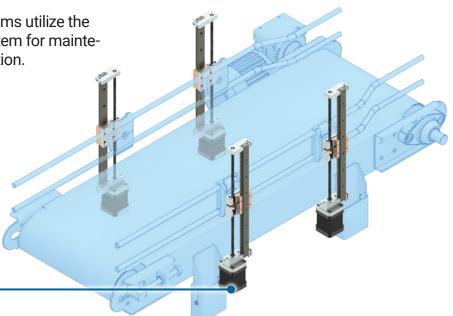




## **Automated Conveyor:**

Material handling conveyor systems utilize the Compact Series linear guide system for maintenance free, repeatable linear motion.

Integrated stepper motor reduces the number of components and improves rigidity in the system

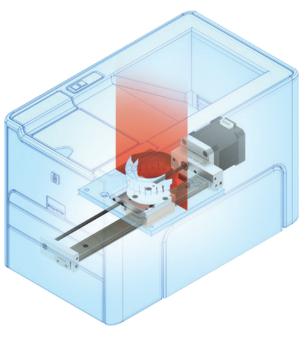


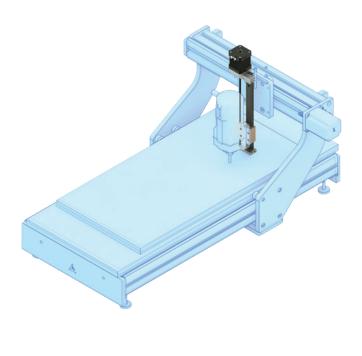
## **Scanning Equipment:**

High precision and smooth operation are required when designing linear motion for laboratory scanning equipment. The plain bearing system utilizes FrelonGOLD®—a self-lubricating, maintenance free surface that does not require oil.

## **CNC Router:**

The plain bearing version of the Compact Series is ideal for harsh, dirty environments such as a CNC router. The carriage acts as a wiper as it clears away contamination such as dust and debris from the rail.

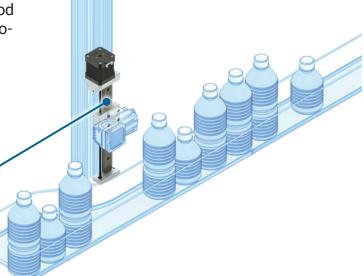




## **Bottling:**

The Compact Series is ideal in bottling and food service applications that require repeatable motion and involve various load capacities.

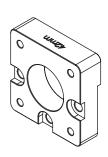
Plain bearings utilize the bonded FrelonGold® self-lubricating maintenance-free surface

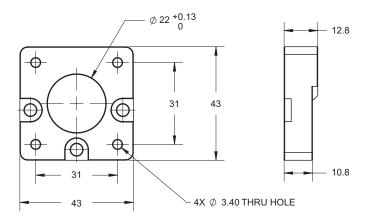


## **Motor Mount Plate Dimensions**

## **MOTOR SIZE: NEMA 17 (42 MM)**

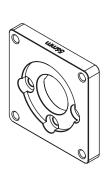
· Material: Anodized aluminum

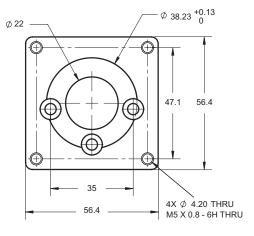


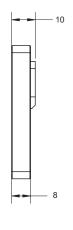


## **MOTOR SIZE: NEMA 23 (56 MM)**

· Material: Anodized aluminum







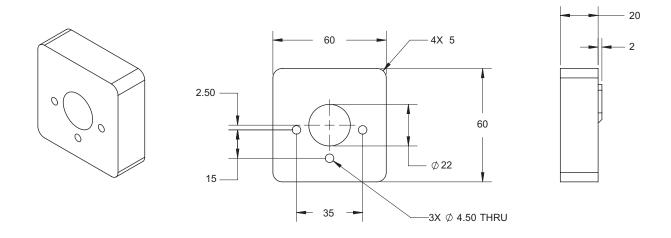




## **Blank Plate and Main Frame Dimensions**

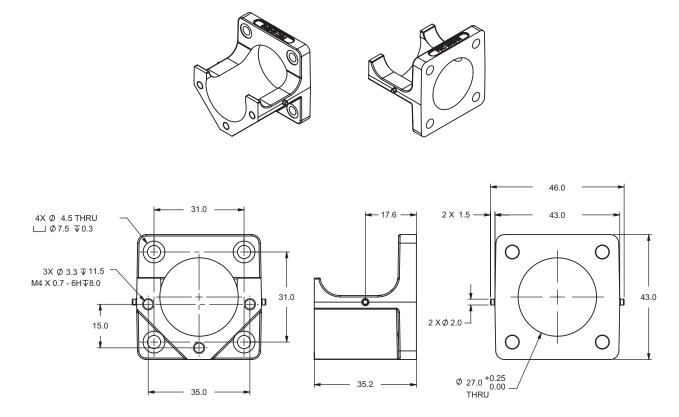
### · BLANK PLATE

- Intended use: To give customers the ability to machine the plate to match non-standard motor configurations
- · Material: Anodized aluminum
- · Tip: It is best to locate from the center hole when machining hole pattern for motor attachment.



## **MAIN FRAME**

· Material: Die cast aluminum, clear chromate



## **User Manual**

## **Table of Contents**

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## **Motor Mount Option**

Motor Mount Option
Coupler
Assembly20
Maintenance
Lubrication

## Tips for Safe Installation and Operation

- · Only qualified personnel should transport, assemble, operate, and maintain this equipment.
- · Always wear appropriate personal protection equipment, such as safety glasses and hearing protection.
- Read and observe the installation, operating, and safety instructions provided by the manufacturer. Incorrect handling and operation may result in damage to equipment and personal injury.
- Comply with all installation specifications and requirements to ensure proper setup.
- · Provide a flat and stable mounting surface.
- Be sure sufficient space is provided to permit full carriage travel with no hard stops.
- Be sure power is OFF before performing actuator maintenance.
- The unit should be checked regularly for worn or damaged components. Follow recommended service intervals and replace defective parts immediately. Always replace parts with the same make and model as the original.
- Be aware that most actuator configurations are not self-braking. A load can move if the drive force is disconnected, or
  if drive train components are detached. This is particularly true for vertical applications. The load should be secured
  prior to service. Consider installing an electromechanical power-off brake in vertical configurations to prevent potential
  damage or personal injury.
- Actuators should be wiped down occasionally to keep them clean. Use fluids sparingly and be sure none seeps inside. Do
  not use strong or harsh cleaning agents.
- · Always test run actuators after maintenance work is completed.
- · Do not back-drive the lead screw by moving the carriage by hand.

## **Mounting tips**

- · Mount the Compact Series through the holes in the rail
- · Counter bores accommodate M3 SHCS
- · The number of counter bores varies with the length of rail



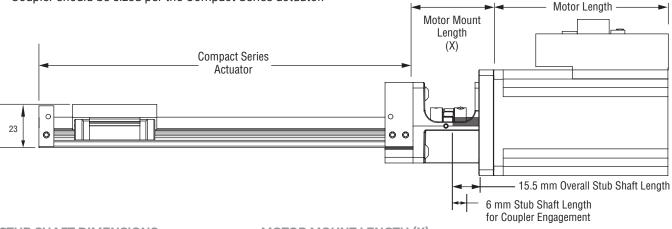
## **Motor Mount and Coupler Information**

#### **COUPLER**

- Compact Series motor mounts are designed to work optimally with the R+W EKL2 coupler
- Other couplers can be used under the following conditions:
- Maximum O.D. = 25 mm
- Maximum length = 26 mm
- Coupler should be sized per the Compact Series actuator.



Verify coupler bore diameters and depths will accept both actuator stub shaft and motor shaft.



#### STUB SHAFT DIMENSIONS

Stub Shaft Diameter	3.5 mm
Overall Stub Shaft Length	15.5 mm
Stub Shaft Length for Coupler Engagement	6 mm

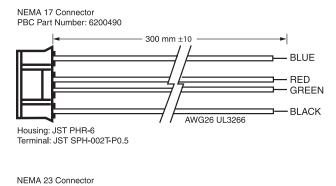
#### MOTOR MOUNT LENGTH (X)

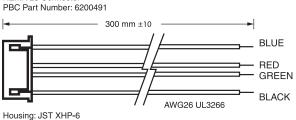
	Х	
Compact Series	NEMA 17 42 mm	NEMA 23 56 mm
System	53.7 mm	54.3 mm

### **ONBOARD** connector PLUG

Terminal: JST SXH-001T-P0.6

With 12" Leads Included with Purchase







## **User Manual Motor Mount Assembly**

### **MOTOR MOUNT ASSEMBLY**

#### Components:

- Base actuator unit
- Motor (customer supplied)
- · Motor Mount Kit
  - · Motor Plate
  - · Main Frame
  - Cover
- · Coupler (customer supplied) R + W EKL2 recommended

Fasteners: (9) M4 x 12 mm SBHCS (supplied by PBC Linear), (4) Customer supplied motor fasteners (See Table 2)

Tools Required: Hex Key (See Table 1)

Suggested Thread Locker: Blue Loctite® 242 or equivalent

#### TABLE 1

### **Hex Key Size Needed:**

M3 SHCS = 2.5 mm Driver M4 SBHCS = 2.5 mm Driver M5 SHCS = 4 mm Driver

#### **TABLE 2**

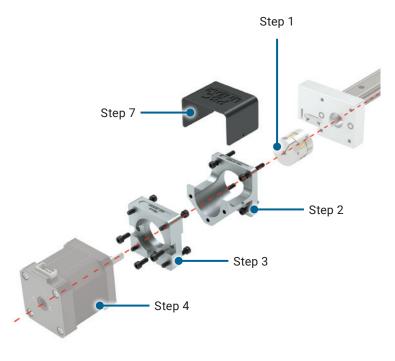
### **Customer Supplied Fasteners:**

NEMA 17 Motor = M3 x 0.5 SHCS NEMA 23 Motor = M5 x 0.8 SHCS 60 mm Servo Motor = M5 x 0.8 SHCS

#### **TABLE 3**

#### **Fastener Torque Values:**

M3 SHCS = 8-10 in/lb [1.0-1.2 Nm] M4 SBHCS = 17-21 in/lb [2.0-2.4 Nm] M5 SHCS = 37-45 in/lb [4.2-5.1 Nm]



## **ASSEMBLY STEPS**

- 1. Slide coupling onto shaft and leave loose.
- Install main frame to actuator end block using

   (4) M4 x 12 mm SBHCS. Snug fasteners, but do not tighten.
- 3. Install motor plate to main frame using (3) M4 x 12 mm SBHCS. Apply blue Loctite® 242 or equivalent threadlocker and torque to 17-21 in/lb [2.0-2.4 Nm] (See Table 3).
- 4. Install motor to motor plate with customer supplied fasteners (See Table 2) and install shaft into coupling. Snug fasteners, but do not tighten.
- 5. Check for proper shaft engagement on both sides (per coupler manufacturer specs).
- 6. Once system is aligned, final torque all fasteners appropriately (See Table 3).
- 7. Install cover on pins in casting (snaps in place).

## **Lubrication User Manual**

### **Initial Lubrication During Installation**

Some PBC Linear systems are shipped with a preservative lubrication applied to the raceways. If so, additional lubrication should be applied during installation. Proper lubrication dissipates heat, increases service life, and reduces friction, wear, and corrosion. Recommended lubricants are listed where applicable, but there are some lubricants which SHOULD NOT be used on any configuration.

**DO NOT USE:** WD40; motor oil; oils with additives; moly or other filled greases; PTFE sprays, oils, or greases; or sprays containing fluorocarbons or silicone.

#### **Recommended Lubricants**

#### Plain Bearing (GST - Gliding Surface Technology)

Recommended Lubricants: way lube oils, lightweight oils, 3-IN-ONE® oils, and lightweight petroleum-based greases. The PTFE coated lead screw and polymer nut require no lubrication during normal operation, but should be routinely inspected for damage and wear. In certain applications, however, an external lubricant may be desirable. Contact a PBC Linear applications engineer for guidance regarding additional lubrication.

### Profile Rail (PRT - Profile Rail Technology)

Recommended Grease: Synthetic oil based lithium-soap grease with an ISO VG32-100 viscosity. Recommended Oil: Synthetic oil CLP or CGLP based on DIN 51517, or HLP based on DIN51524. Viscosity range should be ISO VG32-100.

#### RELUBRICATION

Linear guide raceways should be relubricated periodically with oil or grease. Recommended lubricants are listed where applicable, but there are some lubricants which SHOULD NOT be used on any Compact Series configuration.

**DO NOT USE:** WD40; motor oil; oils with additives; moly or other filled greases; PTFE sprays, oils, or greases; or sprays containing fluorocarbons or silicone.

The relubrication interval is dependent on many operating and environmental conditions, such as load, stroke, velocity, acceleration, lubrication type, mounting position/orientation, UV exposure, temperature, and humidity. The actual lubrication interval should be determined by tests conducted under actual application conditions.

While the actual relubrication intervals are application specific and determined only through testing, the following "first check" guidelines can typically be used as a starting reference point under "normal" conditions:

Relubrication every 1000 km; 50000 cycles; or six months (whichever occurs first)

### **Extended Lubrication Interval**

Relubrication every 2500 km; 100000 cycles; or one year (whichever comes first)

## **PBC Linear Engineering Your Linear Motion Solutions**



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